



# Prospective Client Questionnaire

Stewardship Advocates

Church Growth and  
Evangelization Program

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PROSPECTIVE CLIENT INFORMATION - PERSON SUBMITTING THE FORM

Name

Title

E-mail

Phone

Position

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PARISH OR ORGANIZATION INFORMATION

Name of parish or organization

Address

website URL

Number of pledging households

Additional affiliated households

Annual parish budget

Length of time priest or  
executive director in place?

Describe any additional staff.  
Full or part time?

How many converts have  
entered the parish in the past  
three years?

How many "lost" Orthodox have  
come back in the past three  
years?

Please describe any purposefully  
designed efforts for church  
growth or evangelization in the  
past. When? What was the  
result?

What are your key challenges as  
regards bringing new people  
into the church?

Status of the proposed project as  
regards the governing board or  
parish council?

Is there a committee or  
leadership in place for this  
project?

What critical issues do you feel  
the parish or organization will  
face over the next two years?

What critical issues do you feel the parish or organization will face over the next ten years?

Ideally, when would you want to start?

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OTHER SERVICES?

Church growth or evangelization may be the highest priority right now, but any interest in other strategies of organization development?

<b>Services</b>	<b>capital campaign</b>
	<b>strategic planning</b>
	<b>board or parish council development</b>
	<b>personal coaching for leadership</b>
	<b>personal coaching for management</b>
	<b>an endowment program</b>
	<b>an ongoing major gifts program</b>
	<b>volunteer management</b>
	<b>stewardship or annual giving program</b>

Tell us about any other services you may need and how we can best serve you:

**Description**

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HOW DID YOU HEAR ABOUT US?

<b>Method</b>	<b>referral</b>	<b>e-newsletter</b>
	<b>web search</b>	<b>Twitter</b>
	<b>LinkedIn</b>	<b>Facebook</b>
	<b>other</b>	