



# Prospective Client Questionnaire

## Stewardship Advocates

### Personal Coaching

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#### PROSPECTIVE CLIENT INFORMATION - PERSON SUBMITTING THE FORM

Name

Title

E-mail

Phone

Position

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#### INFORMATION

What area(s) of personal coaching are you interested in?

- leadership
- management
- enhanced fund raising skills
- career/employment
- conflict resolution
- improving interpersonal communications
- time management
- stress
- parish or organization development
- envisioning
- learning the power of asking
- assertiveness
- Other

What critical issues do you feel you may face over the next two years?

**What critical issues do you may face over the next ten years?**

**Ideally, when would you want to start?**

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**OTHER SERVICES?**

Personal coaching may be your highest priority, but do you have an interest in strategies of parish or organization development?

<b>Services</b>	<b>capital campaign</b>
	<b>board development</b>
	<b>volunteer management</b>
	<b>an endowment program</b>
	<b>an ongoing major gifts program</b>
	<b>church growth/evangelization</b>
	<b>stewardship or annual giving program</b>

Tell us about any other services you may need and how we can best serve you:

**Description**

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**HOW DID YOU HEAR ABOUT US?**

<b>Method</b>	<b>referral</b>	<b>e-newsletter</b>
	<b>web search</b>	<b>Twitter</b>
	<b>LinkedIn</b>	<b>Facebook</b>
	<b>other</b>	